

Result of Deutsche Hypo in the first half-year 2016 (HGB)

Income Statement (extract)	01.01. - 30.06.2016 (€ millions)	01.01. - 30.06.2015 (€ millions)	Change (%)
Net interest income	101.9	124.3	-18.0
Net commission income	1.7	-0.1	> 100.0
Administrative expenses	42.6	45.9	-7.2
Other operating income	-1.7	-2.1	19.0
Risk result	-25.5	-24.6	-3.7
Income from securities and participatory interest	0.0	-20.3	100.0
Result from normal operations	33.7	31.3	7.7

New business figures	01.01. - 30.06.2016 (€ millions)	01.01. - 30.06.2015 (€ millions)	Change (%)
Commercial real estate finance business	1,802	1,403	28.5
Funding volume	2,681	1,518	76.6

Balance sheet figures	30.06.2016 (€ millions)	31.12.2015 (€ millions)	Change (%)
Balance sheet total	25,714	26,944	-4.6
Equity*	1,308	1,331	-1.7

* including funds for general banking risks, jouissance right capital and subordinated liabilities

Other information	30.06.2016 (%)	30.06.2015 (%)
Cost-Income-Ratio	41.9	37.6
Return-on-Equity	6.4	6.4

	2016	2015
Employees (on average)	396	391