

DHY499 – Deal Review

Deutsche Hypos 2nd Green Pfandbrief

Only for qualified, professional institutional investors –
not for direct distribution into retail



Your success is : our benchmark

Deutsche Hypo 6 years Green Mortgage Pfandbrief

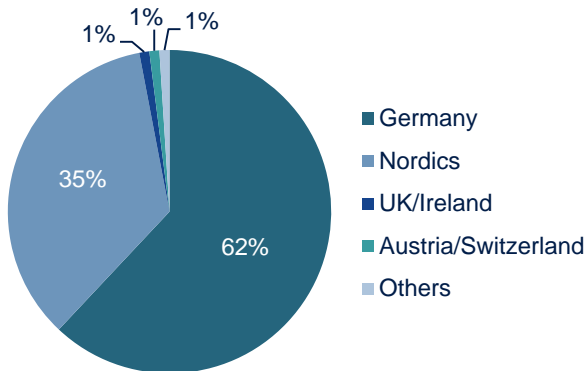
Deutsche Hypo successfully issues second Green Pfandbrief

On 3rd of September, Deutsche Hypothekenbank has launched its second Green Pfandbrief. The issue in the amount of EUR 500 million has a term of 6 ¼ years. The coupon is 0.25%. With an issue price of 99.26%, the yield amounts to 0.37% and corresponds to a yield discount of 8 basis points (bp) to mid-swap. The transaction was supported by a banking consortium consisting of ABN AMRO, BayernLB, Natixis, NORD/LB and UniCredit.

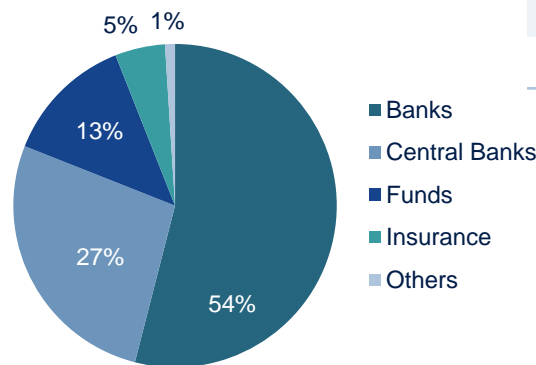
Within two hours, Deutsche Hypo received over 30 orders with a volume of around EUR 640 million. An offering was mainly made by investors with a focus on sustainability. These were banks, central banks and asset managers as well as other institutional investors from Germany, Northern, Western and Southern Europe. The order book was very dynamic, with high volumes, especially at the opening.

Issuer	Deutsche Hypothekenbank
Issue size	EUR 500m
Status	Green Mortgage Pfandbrief
Form	Bearer Notes
Issue Rating	Aa1 (Moody's)
Maturity date	10 December 2024
Reoffer Price	99.26%
Spread	Ms -8bps
Yield	0.370%
Cupon	0.250% annual act/act ICMA
Denomination	EUR 100k+100k
ISIN	DE000DHY4994
Listing	Hanover Stock Exchange

Distribution by Region



Distribution by Investor Type



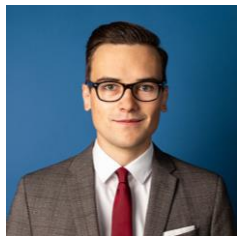


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